MORRISON & FOERSTER LLP

250 West 55th Street

New York, New York 10019 Telephone: (212) 468-8000

Facsimile: (212) 468-7900

Norman S. Rosenbaum Jordan A. Wishnew

Counsel for The ResCap Borrower Claims Trust and The ResCap Liquidating Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	_)	
In re:)	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,)	Chapter 11
Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON DECEMBER 12, 2016 AT 11:00 A.M. (PREVAILING EASTERN TIME)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 523, One Bowling Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS

1. Motion for an Order Extending (I) The Term of The ResCap Liquidating Trust and (II) The Date by Which Objections to Claims Must Be Filed [Docket No. 10220]

Related Document(s):

- a. Notice of Adjournment of Hearing Scheduled to be Heard on December 8, 2016 [Docket No. 10226]
- b. Certificate of No Objection Regarding ResCap Liquidating Trust's Motion for an Order Extending (I) The Term of The ResCap Liquidating Trust and (II) The Date by Which Objections to Claims Must Be Filed [Docket No. 10251]

Response(s): None.

Status: The hearing on this matter will be going forward.

2. Motion for Order Extending the Term of the Borrower Claims Trust [Docket No. 10231]

Related Document(s): None.

Response(s): None.

Status: The hearing on this matter will be going forward.

Dated: December 8, 2016 /s/ Norman S. Rosenbaum

New York, New York

Norman S. Rosenbaum

Jordan A. Wishnew

MORRISON & FOERSTER LLP

250 West 55th Street

New York, New York 10019 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

Counsel for The ResCap Borrower Claims Trust and The ResCap Liquidating Trust

ny-1264153 2